



PROJECT: RFP-20-16

PROJECT NAME: POLICE PENSION BOARD INVESTMENT CONSULTANT

DUE DATE/TIME: MONDAY, SEPTEMBER 21, 2020 BY TIME 4:00 P.M. LOCAL TIME

REQUESTED BY: MATT FINKEN, BOARD PRESIDENT

OPENED BY: JENNIFER NELLIS, PURCHASING AGENT

WITNESSED BY: R. WILLIAM

VENDOR	HYAS GROUP	PNC INSTITUTIONAL ASSET MANAGEMENT	INNOVEST PORTFOLIO SOLUTIONS LLC	PENSIONMARK	
LOCATION	PORTLAND, OR	WI AND IN	DENVER, CO	LITTLETON, CO	
PROPOSER ACKNOWLEDGMENT FORM	YES	YES	YES	YES	
ACKNOWLEDGEMENT OF ADDENDA (1)	YES	YES	YES	YES	
FEE SCHEDULE	YES	YES	YES	YES	
COMPLETED QUESTIONNAIRE	YES	YES	YES	YES	
ADV PART II INCLUDED	YES	NA	YES	LINKED	
INSURANCE STATEMENT	YES	NOT STATED	YES	YES	
SAMPLE CLIENT PERFORMANCE REPORT	YES	YES	YES	YES	

CONFIDENTIAL